

Notice of Annual General Meeting

Unity Bank Limited
ABN 11 087 650 315

The Annual General Meeting (AGM) of Unity Bank Limited will be held on 27 November 2019 at 3pm at the Ground Floor Training Rooms, 365 Sussex Street Sydney NSW 2000.

AGENDA

1. To confirm the minutes of the Annual General Meeting held on 28 November 2018.
2. To receive for the financial year ended 30 June 2019 the Directors' Report, Financial Statements and the Auditor's Report.
3. To consider and if thought fit, to pass the following resolution relating to director appointments*:
That Mark Watson be re-appointed as director until the end of the 2022 AGM.

**Mark Watson retires as a director by rotation and has offered himself for re-appointment. As there are no other candidates the election process is discontinued and members will vote on the re-appointment of Mark Watson.*

By Order of the Board

Danny Pavisic
Secretary

1 October 2019

UNITY BANK ANNUAL REPORT

Annual Reports are available to all members from 31 October 2019 via our website www.unitybank.com.au. Alternatively, if you wish to have a copy mailed to your address please contact our Call Centre on 1300 36 2000.

WHY YOU SHOULD ATTEND

Unity Bank is a member-owned organisation. As a shareholder, you are encouraged to attend the Annual General Meeting to hear about the past year's performance and listen to plans for the future. Attending also gives you an opportunity to have your say and vote, where required, on any matter on the Agenda. It also allows you to participate in the governance of the Bank and ask the auditor questions about the audit process and the contents of the auditor's report.

PROXIES

You can appoint a proxy to attend and vote at the meeting on your behalf. Your proxy does not have to be a member of the Bank. You can obtain a Proxy form by phoning our Call Centre on 1300 362 000 or downloading it from our website at www.unitybank.com.au. To be valid, your completed Proxy form must reach the Bank no later than 48 hours before the Annual General Meeting.

DIRECTOR NOMINATIONS - CANDIDATE SUMMARY 2019



Mark Watson (current Director)

Mark is the CFO of CFMEU Mining & Energy Division, a Unity Bank Director since 2012 and Director of Mine Super. He holds a Bachelor of Commerce and is a member of CAANZ and AICD.